



Adviser use only

Essential+ Investment Menu

You can now access a range of Term Deposits (TDs) and Exchange Traded Funds (ETFs) on Expand Essential with the Essential+ investment menu. These investment options complement the existing range of managed funds and SMA model portfolios available and is a great way to diversify a client's portfolio.

Term deposits

Your clients can access term deposits from NAB and ANZ through the Essential+ investment menu. The terms available are listed below:

Provider	Term
NAB	1 month
	2 months
	3 months
	6 months
	12 months
	24 months

Provider	Term
ANZ	3 months
	6 months
	12 months

Exchange Traded Funds

BlackRock

Code	Security name	Asset class
IVV	iShares S&P500 ETF	Global Equities Large Cap US Beta
IOO	iShares S&P Global 100 ETF	Global Equities Large Cap Smart Beta
IOZ	iShares Core S&P/ASX200 ETF	Australian Equities Large Cap Beta
IAF	iShares Core Composite Bond ETF	Fixed Interest
IHVV	iShares S&P500 AUD Hedged ETF	Global Equities Large Cap US Beta

Betashares

Code	Security name	Asset class
NDQ	Betashares NASDAQ 100 ETF	Global Equities Large Cap US Beta
QAU	Betashares Gold Bullion ETF – Currency Hedged	Alts – Growth (High) Commodity
QLTY	Betashares Global Quality Leaders ETF	Global Equities Large Cap Smart Beta
AQLT	Betashares Australian Quality ETF	Large Cap Smart Beta AEQ
OZBD	Betashares Australian Composite Bond ETF	Fixed Interest – Aust Bonds

Vanguard

Code	Security name	Asset class
VAS	Vanguard Australian Shares Index ETF	Australian Equities
VGS	Vanguard MSCI Index International Shares ETF	Global Equities
VHY	Vanguard Australian Shares High Yield ETF	Australian Equities
VGAD	Vanguard MSCI Index International Share (Hedged) ETF	Global Equities
VAF	Vanguard Australian Fixed Interest ETF	Australian Fixed Interest
VDGR	Vanguard Diversified Growth Index ETF	Multi-Asset
VDBA	Vanguard Diversified Balanced Index ETF	Multi-Asset
VDCO	Vanguard Diversified Conservative Index ETF	Multi-Asset
VDHG	Vanguard Diversified High Growth Index ETF	Multi-Asset
VDAL	Vanguard Diversified All Growth Index ETF	Multi-Asset

For more information about the Essential+ Investment Menu contact your Business Development Manager or email advisoryrelationships@insigniafinancial.com.au

Important information

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