

# Voyage, Grow Wrap and PortfolioOne are transferring to Expand Extra

## Temporary transaction suspensions due to transfer

To ensure a smooth and successful transfer of your clients' accounts from Voyage, Grow Wrap and PortfolioOne to Expand Extra, transactions will be temporarily suspended. Transactions submitted via Adviser Online or manual requests will be suspended from the dates listed in the table below.

You'll be able to start transacting on your clients' accounts through Expand from 7 September 2026.

|                         |                                                                                                                                                                                                  |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>From 1 June</b>      | <ul style="list-style-type: none"><li>• Closed to new Business</li></ul>                                                                                                                         |
| <b>From 10 July</b>     | <ul style="list-style-type: none"><li>• External in specie transfer (withdrawal and deposit)</li></ul>                                                                                           |
| <b>From 14 August</b>   | <ul style="list-style-type: none"><li>• Switch transactions (buys and sells)</li><li>• Advice fee consent</li><li>• Internal transfers</li><li>• Account closure / partial withdrawal*</li></ul> |
| <b>From 28 August</b>   | <ul style="list-style-type: none"><li>• Account detail updates and changes</li><li>• Address / email changes</li><li>• Beneficiary updates</li><li>• Adviser changes</li></ul>                   |
| <b>From 1 September</b> | <ul style="list-style-type: none"><li>• Deposits / Contributions (Monies In)</li><li>• BPAY®</li></ul>                                                                                           |

\* Financial hardship/compassionate grounds will be considered on a case-by-case basis during the transaction freeze.

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**For more information on the migration:**

- contact your **Business Development Manager or Relationship Training Manager**
- email us on **[advisoryrelationships@insigniafinancial.com.au](mailto:advisoryrelationships@insigniafinancial.com.au)**

**Important:** The information in this flyer is intended for financial advisers only and is not to be distributed to clients.

Oasis Fund Management Limited (OFM) (ABN 38 106 045 050 RSE L0001755 AFSL 274331) is the trustee of the Oasis Superannuation Master Trust (ABN 81 154 851 339 RSE R1004939) and issuer of Voyage Superannuation Master Trust. OnePath Custodians Pty Limited (OPC) (ABN 12 008 508 496 AFSL 238346 RSE L0000673) is the trustee of the Retirement Portfolio Service (ABN 61 808 189 263 RSE R1000986) and issuer of Grow Wrap Super and Pension Service, and PortfolioOne Term Allocated Pension. I.O.O.F. Investment Management Limited (IIML) (ABN 53 006 695 021, RSE L0000406) is the trustee of IOOF Portfolio Service Superannuation Fund (ABN 70 815 369 818 RSE R1000627) and issuer of Expand Extra Super and Pension. Voyage Investment Service and Grow Wrap Investment Service are Investor Directed Portfolio Services currently operated by IOOF Investment Services Ltd (IISL) (ABN 80 007 350 405 AFSL 230703). Expand Extra Investment is operated by Navigator Australia Limited (NAL) (ABN 45 006 302 987 AFSL 236466). OFM, OPC, IIML, IISL and NAL are part of the Insignia Financial Group comprising Insignia Financial Ltd (ABN 49 100 103 722) and its related bodies corporate.

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Before making any decisions, advisers and their clients should consider the relevant Product Disclosure Statements and/or IDPS guide. Target Market Determinations are available at [myexpand.com.au](http://myexpand.com.au)