



# MLC MasterKey Investment Service & MLC MasterKey Investment Service Fundamentals Migration to Expand

## Temporary transaction suspension

### Cut-off date (COB)

To ensure the successful migration of your account, transactions will be temporarily suspended. The dates below indicate the last day we can accept your requests for certain transactions via paper or MLC online in the lead up to the migration. You will be able to resume transacting on Expand from 10 November 2025.

1 August 2025	15 September 2025	20 October 2025	24 October 2025	25 October 2025	5 November 2025	7 November 2025
<ul style="list-style-type: none"><li>• Closed to new business</li></ul>	<ul style="list-style-type: none"><li>• External In Specie (Withdrawal and Deposit)</li></ul>	<ul style="list-style-type: none"><li>• Switch transactions</li><li>• BPAY</li><li>• Cheque</li><li>• Ad hoc direct debit</li></ul>	<ul style="list-style-type: none"><li>• Transaction (Buy/Sell Managed Funds - internal &amp; external)</li><li>• Regular withdrawals (scheduled)</li><li>• Internal transfers</li><li>• Contributions (Monies in)</li><li>• Account closure/ Partial Withdrawals*</li></ul>	<ul style="list-style-type: none"><li>• Regular Investments (scheduled)</li></ul>	<ul style="list-style-type: none"><li>• Adviser changes</li></ul>	<ul style="list-style-type: none"><li>• Account detail updates/changes</li><li>• Address / email changes</li></ul>

For more information on the MLC MasterKey Investment Service & MLC MasterKey Investment Service Fundamentals to Expand migration visit [myexpand.com.au/faq](https://myexpand.com.au/faq) or contact your Financial adviser or Relationship Training Manager

\*Financial hardship/compassionate ground will be considered on a case by case basis during the temporary transaction suspension period

**Important:** This flyer has been prepared on behalf of MLC Investments Limited (MLCI), ABN 30 002 641 661, AFSL 230705 (MLCI) as the Operator of MLC MasterKey Investment Service Fundamentals and MLC MasterKey Investment Service.

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# EXPAND